

COMPANY ANNOUNCEMENT

For Immediate Release

Date: 28 August 2023

SUPERIOR HOLDINGS LIMITED (Company no. 09341210)

(the "Issuer")

Company Announcement in relation to:

USD 1,500,000,000 Loan Note Y1 due 28 August 2023 ("Loan Note Y1")

(issued and listed under the Company's Loan Note Programme)

For Immediate Release

The Issuer wishes to announce that the Loan Note Y1, which was issued on 28 August 2015 under the Issuer's Loan Note Programme (such loan note programme, the "**SHL Loan Note Programme**"), has redeemed on its scheduled maturity date(s) of 28 August 2023.

The Issuer has accordingly requested the Cayman Islands Stock Exchange (the "**Exchange**") to delist the Loan Note Y1 from the Exchange on the basis that the Loan Note Y1.

For further information in relation to the above announcement please contact company.secretariat@wba.com.